



FINANCIAL ADVISER PROFILE

Weidong (Adam) Zhang

Managing Director & Principal Financial Planner



1/223 Tucker Road, Mckinnon VIC 3204



0402209697



adam.zhang@gfmanagement.com.au

Overview

Weidong (Adam) Zhang and Global Fortune Management Pty Ltd are Authorised Representatives acting under authority from Hejaz Financial Advisers.

Weidong Zhang has been providing holistic financial advice for more than 20 years. His ASIC authorised representative No. is 337606, which can be searched via ASIC website: www.asic.gov.au

Weidong is one of the highest educated financial planners in Australia. He holds a Master of Economics, a Master of Information Technology, an Advanced Diploma of Financial Planning, a Diploma of Financial Planning, and a Diploma of Finance and Mortgage Brokering Management. Weidong is a member of the Financial Planning Association of Australia (FPA), and an AFP® practitioner which is a high qualification in the financial planning profession.

Education

- Master of Economics
- Master of Information Technology
- Advance Diploma in Financial Planning

Authorisations

Weidong (Adam) Zhang is authorised to provide advice and deal in the following financial products:

- Life Products including Investment Life Insurance Products & Life Risk Insurance Products;
- Interests in Managed Investment Schemes including Investor Directed Portfolio Services;
- Deposit & Payment Products;
- Debentures, Stocks or Bonds issued by a Government
- Retirement Savings Accounts ("RSA") products;
- Superannuation;
- Standard Margin Lending;
- Self-Managed Superannuation Funds; and Securities.

Advice Fees and Charges

Weidong (Adam) Zhang will be paid by financial planning advice Fees as described in the Financial Services Guide. The amount of the benefit and how it is calculated will be advised to you.

The cost of providing a financial product or service to you will depend on the nature and complexity of the advice, financial product and/or service provided. Generally, whenever your adviser provides a recommendation for a financial product or service, your adviser may be remunerated through either:

- An initial fee for service; and/or
- An ongoing fee for service; or
- A contribution fee or implementation fee; or
- Commission payments from product providers where applicable; or
- A combination of any of the above.

Details of the ranges and amounts of remuneration are set out below. Amounts are inclusive of GST.

Type of Remuneration	Initial	Ongoing
Adviser Service Fees	\$0 - \$11,000 Or up to 2% of funds invested	\$0 - \$11,000 Or up to 2% of funds invested
SOA or ROA Plan preparation Fee	\$0 - \$11,000 Or up to 2% of funds invested	-
Implementation Fee	\$0 - \$11,000 Or up to 2% of funds invested	-
Hourly Rate hoc advice	\$572	-
Investment Commission*	-	-
Insurance Commission^	66%	22%

*based on a % of funds invested

^based on a % of the premium

** Hourly Rate** Ad hoc advice: Where you do not wish to participate in an ongoing advice fee arrangement but require ongoing advice on an ad hoc basis, an hourly fee of between \$0 and \$1,100 may apply

Prior to preparing any advice or providing financial services to you, we will discuss and agree upon all fees that will apply.

Weidong (Adam) Zhang and Global Management pays licensing fees to Hejaz Financial Advisers Pty Ltd and will receive 97% of all revenue earned from the financial services provided to you.

Other Benefits Weidong (Adam) Zhang May Receive

From time to time, Weidong (Adam) Zhang may be invited to social or sporting events and receive the occasional gift such as a bottle of wine or hamper on special occasions. These non-cash benefits will have a value of less than \$300. A register listing the details of any non-cash benefits between \$100 and \$300 is maintained. These invitations and gifts do not influence the advice provided to you. If you would like more information, you can request a copy of the register.